

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION

FILED
MAR 11 2002
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U.S. BANKRUPTCY
COURT

IN RE:

SEABERG, ROY ALFRED

DEBTOR

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CASE NO. 98-10775

CHAPTER 7

DEPUTY,

**TRUSTEE'S SECOND AMENDED FINAL REPORT,
APPLICATION FOR COMPENSATION
AND REPORT OF PROPOSED DISTRIBUTION**

Daniel J. Goldberg, the Trustee of the estate of the above-named Debtor(s), hereby certifies to the Court and to the United States Trustee that the Trustee has faithfully and properly fulfilled the duties of his office, that the Trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution attached herewith is proper and consistent with the law and rules of the Court. The Trustee hereby applies for the commissions and expenses set forth herein and states that they are reasonable and proper.

Wherefore, the Trustee respectfully requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: February 7, 2002


Daniel J. Goldberg
Trustee

.....
REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date: 3-7-02

By: 



**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:

SEABERG, ROY ALFRED

DEBTOR

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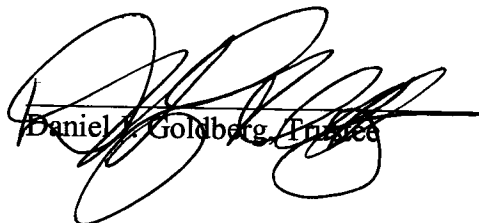
**TRUSTEE'S SECOND AMENDED FINAL REPORT,
APPLICATION FOR COMPENSATION AND
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commissions and expenses set forth herein: That they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.
2. The Trustee submits Schedule F as a summary of the assets and estate property record. Any property scheduled under 11 U.S.C. § 521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. § 554(c).
3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.
4. The Trustee submits Schedule A as the account of estate case receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final report.
7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Dated: 2-7-02


Daniel J. Goldberg, Trustee

THE STATE OF TEXAS

COUNTY OF HARRIS

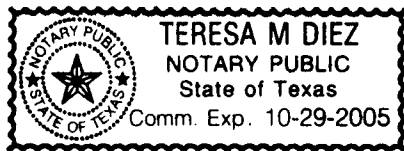
BEFORE ME, the undersigned authority on this date personally appeared Daniel J. Goldberg, and under oath stated the following:

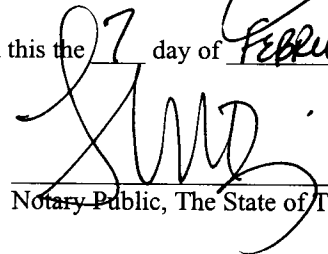
"I, Daniel J. Goldberg, am the duly appointed Trustee in SEABERG, ROY ALFRED bankruptcy proceeding. I am hereby making application for the maximum amount of Trustee fees, as it is my opinion that the maximum amount was earned by me in carrying out my duties as Trustee. I held the 341 meeting, reviewed additional documents provided at my request, collected assets, reviewed claims and engaged in discussions with creditors filing secured claims and discussed and filed claims objections and preparation and filing of objections to homestead claims and the claim of the Internal Revenue Service. I monitored the estate, discussed conducting of seismic tests on property; solicited and obtained offers on assets, sold stock and other assets of the debtor, filed abandonments, and had numerous conferences and correspondence with the debtor's attorney, met with Roy Seaberg, Jr. on various occasions and discussed estate matters with him, reviewed numerous oil and gas interests (approx. 100), reviewed judgment lien against property, reviewed interests in various partnerships and corporations, contacted Am. Rice Growers on various occasions to determine asset value, held several conferences with Charles Fay of Oppenheimer and Company and Jim Hodges of Merrill Lynch on sale of stock, conducted negotiations with Hoefer and Arnett, Inc. for the sale of limited market stock, research on mineral and royalty interests, reviewed numerous deeds to real estate and oil and gas interests, prepared deeds and bills of sale, and had conferences with various prospects interested in purchasing oil and gas interests. Further, I performed all other numerous duties of a Trustee, including, but not limited to, Preparing Trustee's Final Report, will make disbursements and will prepare the Supplemental Final Report.

(Further, I believe that I am justly entitled to the paralegal and clerical expenses requested in this application, in accordance with In Re: Stanley 120 BR 409 (Bkrtcy.E.D.Tex.1990)."


Daniel J. Goldberg, Trustee

SWORN TO AND SUBSCRIBED TO before me on this the 27 day of FEBRUARY, 2002.




Notary Public, The State of Texas

Case Name: SEABERG, ROY ALFRED
Case Number: 98-10775

Final Account as of: February 6, 2002

SCHEDULE A-1

A. Receipts	\$90,336.88
B. Disbursements	
1. Secured Creditors	\$0.00
2. Administrative	\$10,017.37
3. Priority	\$0.00
4. Other	\$0.00
 TOTAL DISBURSEMENTS	 \$10,017.37
 BALANCE ON HAND:	 \$80,319.51